

## CHARITABLE DONATION OF SECURITIES IN-KIND

This form is used to initiate a transfer of securities to Briercrest College and Seminary as a charitable donation in-kind. Please send a signed copy of the completed form to the Office of Development at Briercrest as a pdf document by email ([donorinquiry@briercrest.ca](mailto:donorinquiry@briercrest.ca)). The Receiving Institution, Qtrade Investor, requires a Bank or Broker Guarantee Stamp (below) OR a copy of your valid government issued ID sent with your completed form to Briercrest. Briercrest will sign the form and forward it to Qtrade Investor to initiate the transfer.

All donated securities are sold upon receipt. Donors will receive an official tax receipt based on the closing price of the shares on the date the securities are received in Briercrest's account at Qtrade Investor. Please call toll free 1.888.581.2050 if you have questions. Thank you for supporting the mission of Briercrest!

### DONOR INFORMATION FOR CHARITABLE RECEIPTING PURPOSES

Name: \_\_\_\_\_ (first name) \_\_\_\_\_ (initial) \_\_\_\_\_ (last name)

Mailing Address: \_\_\_\_\_ (address) \_\_\_\_\_ (city) \_\_\_\_\_ (province) \_\_\_\_\_ (postal code)

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

### DONOR BROKERAGE FIRM INFORMATION

Name of Firm: \_\_\_\_\_ Contact Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ (address) \_\_\_\_\_ (city) \_\_\_\_\_ (province) \_\_\_\_\_ (postal code)

Phone: \_\_\_\_\_ Account Number: \_\_\_\_\_ CUID: \_\_\_\_\_

DTC Number: \_\_\_\_\_ Dealer Number: \_\_\_\_\_

### SECURITY DONATION INFORMATION

Name of Security: \_\_\_\_\_ Trading Symbol: \_\_\_\_\_ Quantity: \_\_\_\_\_

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### RECEIVING INSTITUTION INFORMATION

The specified security(s) should be transferred IN-KIND to Briercrest's account at Qtrade Investor as follows: Account Number: **2KE478A1** CUID: **CRED** DTC Number: **5083** Dealer Number: **7799**

### SIGNATURES OF AUTHORIZATION

Donor: \_\_\_\_\_ Date signed: \_\_\_\_\_

Bank or Broker Signature Guarantee Stamp: \_\_\_\_\_

Donation Accepted on Behalf of Briercrest: \_\_\_\_\_ Date: \_\_\_\_\_

